

NOTICE OF CONFIRMATION ELECTION, DIRECTOR ELECTION, BOND ELECTIONS, AND OPERATION AND MAINTENANCE TAX ELECTIONS

TO THE QUALIFIED ELECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 68 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that elections will be held by Waller County Municipal Utility District No. 68 (the "District") on November 4, 2025, between the hours of 7:00 a.m. and 7:00 p.m., at 29155 Beckendorff Road, Katy, Texas 77493, for the purpose of electing members to the Board of Directors of the District and for voting upon the following propositions:

Waller County Municipal Utility District No. 68

Waller County Municipal Utility District No. 68  
Proposition A

Shall the creation of Waller County Municipal Utility District No. 68 be confirmed?

Waller County Municipal Utility District No. 68  
Proposition B

THIS IS A TAX INCREASE

(Waterworks, Sanitary Sewer, and Drainage  
and Storm Sewer Facilities Bonds)

Shall the Board of Directors of Waller County Municipal Utility District No. 68 be authorized to issue the bonds of said District in one or more issues or series in the maximum amount of \$427,720,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of bonds, all as may be determined by the Board of Directors of said District, for the purpose or purposes of purchasing, constructing, acquiring, owning, maintaining, operating, repairing, improving, extending, or paying for, inside and outside the District's boundaries, any and all District works, improvements, facilities, plants, equipment, and appliances needed to provide a waterworks system, sanitary sewer system, and drainage and storm sewer system, including, but not limited to, all costs associated with flood plain and

wetlands regulation (including mitigation) and endangered species and stormwater permits (including mitigation) and all additions to such systems and all works, improvements, facilities, plants, equipment, appliances, interests in property, and contract rights necessary or convenient therefor and administrative facilities needed in connection therewith, and for the purpose of refunding by any means now or hereafter authorized by law, all or any portion of bonds of the District hereafter issued for said purposes, and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said District, all as authorized by the Constitution and laws of the State of Texas?

Waller County Municipal Utility District No. 68  
Proposition C

THIS IS A TAX INCREASE

(Recreational Facilities Bonds)

Shall the Board of Directors of Waller County Municipal Utility District No. 68 be authorized to issue the bonds of said District in one or more issues or series in the maximum amount of \$80,800,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of bonds, all as may be determined by the Board of Directors of said District, for the purpose or purposes of purchasing, constructing, acquiring, owning, developing, managing, maintaining, operating, repairing, improving, extending, or paying for, inside and outside the District's boundaries, any and all District recreational facilities, including, but not limited to, parks, landscaping, parkways, greenbelts, sidewalks, trails, public right-of-way beautification projects, recreational equipment and facilities, and associated street and security lighting, and all additions to such facilities and interests in property, all costs associated with flood plain and wetlands regulation (including mitigation) and endangered species and stormwater permits (including mitigation), and contract rights necessary or convenient therefor and administrative facilities needed in connection therewith, and for the purpose of refunding by any means now or hereafter authorized by law, all or any portion of bonds of the District hereafter issued for said purposes, and to provide for the payment of principal of and interest on

such bonds by the levy and collection of a sufficient tax upon all taxable property within said District, all as authorized by the Constitution and laws of the State of Texas?

Waller County Municipal Utility District No. 68  
Proposition D

THIS IS A TAX INCREASE

(Road Facilities Bonds)

Shall the Board of Directors of Waller County Municipal Utility District No. 68 be authorized to issue the bonds of said District in one or more issues or series in the maximum amount of \$158,440,000 maturing serially or otherwise in such installments as are fixed by said Board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates and to sell said bonds at any price or prices, provided that the net effective interest rate on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each issue or series of bonds, all as may be determined by the Board of Directors of said District, for the purpose or purposes of purchasing, constructing, acquiring, owning, maintaining, operating, repairing, improving, extending, or paying for inside and outside the District's boundaries, any and all macadamized, graveled or paved roads or facilities in aid thereof, including but not limited to, associated drainage and storm water detention facilities, landscaping and irrigation, and all works, improvements, facilities, equipment, appliances, interests in property, all costs associated with flood plain and wetlands regulation (including mitigation) and endangered species and stormwater permits (including mitigation), and contract rights necessary or convenient therefor, and for the purpose of refunding by any means now or hereafter authorized by law, all or any portion of bonds of the District hereafter issued for said purposes, and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said District, all as authorized by the Constitution and laws of the State of Texas?

Waller County Municipal Utility District No. 68  
Proposition E

THIS IS A TAX INCREASE

(Maintenance Tax for Article XVI, Section 59, Facilities)

Shall the Board of Directors of Waller County Municipal Utility District No. 68 be authorized to levy and collect an operation and maintenance tax (in addition to any other operation and maintenance tax authorized by the voters of said District) not to exceed one dollar and fifty cents (\$1.50) per one hundred dollars (\$100) valuation on all taxable property within said District to secure funds for operation and maintenance of all District facilities authorized by Article XVI, Section 59, of the Texas Constitution, including, but not limited to, funds for planning, constructing, acquiring, maintaining, repairing, and operating all necessary land, plants, works, facilities, improvements, appliances, and equipment of the District, and for paying related costs of proper services, engineering and legal fees, and organization and administrative expenses?

Waller County Municipal Utility District No. 68  
Proposition F

THIS IS A TAX INCREASE

(Maintenance Tax for Article III, Section 52, Facilities)

Shall the Board of Directors of Waller County Municipal Utility District No. 68 be authorized to levy and collect an operation and maintenance tax (in addition to any other operation and maintenance tax authorized by the voters of said District) not to exceed twenty-five cents (\$0.25) per one hundred dollars (\$100) valuation on all taxable property within said District to secure funds for operating and maintaining, including, but not limited to, planning, constructing, acquiring, and repairing all macadamized, graveled or paved roads authorized by Article III, Section 52, of the Texas Constitution, or facilities in aid thereof, and all works, improvements, facilities, equipment, and appliances necessary or convenient therefor, and for paying related costs of proper services, engineering and legal fees?

OFFICIAL BALLOT

Waller County Municipal Utility District No. 68

Waller County Municipal Utility District No. 68  
Proposition A

- ( ) For District
- ( ) Against District

Waller County Municipal Utility District No. 68  
Proposition B

THIS IS A TAX INCREASE

- ( ) For
  - ) The issuance of \$427,720,000 bonds for water,
  - ) sanitary sewer, and drainage and storm sewer
  - ) systems and for refunding water, sanitary
  - ) sewer, and drainage and storm sewer systems
  - ) bonds of the District, and the levy of taxes,
  - ) without limit as to rate or amount, sufficient to
- ( ) Against
  - ) pay the principal of and interest on the bonds

Waller County Municipal Utility District No. 68  
Proposition C

THIS IS A TAX INCREASE

- ( ) For
  - ) The issuance of \$80,800,000 bonds for
  - ) recreational facilities and for refunding
  - ) recreational facilities bonds of the District, and
  - ) the levy of taxes, without limit as to rate or
  - ) amount, sufficient to pay the principal of and
- ( ) Against
  - ) interest on the bonds

Waller County Municipal Utility District No. 68  
Proposition D

THIS IS A TAX INCREASE

- |             |  |
|-------------|--|
| ( ) For     | ) The issuance of \$158,440,000 bonds for roads<br>) and for refunding road bonds of the District,<br>) and the levy of taxes, without limit as to rate or<br>) amount, sufficient to pay the principal of and |
| ( ) Against | ) interest on the bonds  |

Waller County Municipal Utility District No. 68  
Proposition E

THIS IS A TAX INCREASE

- |             |  |
|-------------|--|
| ( ) For     | ) An operation and maintenance tax for facilities<br>) authorized by Article XVI, Section 59, of the<br>) Texas Constitution, not to exceed one dollar<br>) and fifty cents (\$1.50) per one hundred dollars |
| ( ) Against | ) (\$100) valuation of taxable property  |

Waller County Municipal Utility District No. 68  
Proposition F

THIS IS A TAX INCREASE

- |             |   |
|-------------|---|
| ( ) For     | ) An operation and maintenance tax for road<br>) facilities authorized by Article III, Section 52, of<br>) the Texas Constitution, not to exceed twenty-<br>) five cents (\$0.25) per one hundred dollars (\$100) |
| ( ) Against | ) valuation of taxable property   |

The temporary directors to be voted on as permanent directors are: Bryan Strode, Travis Cottle, Michael King, Jonathan Barrera, and Alycia Basford.

There will appear on the ballots used in the election the names of the candidates for the office of director and five (5) blank spaces for write-in votes, as follows:

- ( ) Bryan Strode
- ( ) Travis Cottle

- ( ) Michael King
- ( ) Jonathan Barrera
- ( ) Alycia Basford

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The place for early voting by personal appearance is 29155 Beckendorff Road, Katy, Texas 77493. Early voting by personal appearance shall occur between the hours of 6:00 p.m. and 10:00 p.m. on each day from October 20, 2025, through October 31, 2025, that is not a Saturday, Sunday, or official State holiday.

Applications for ballot by mail shall be sent to:

Early Voting Clerk  
Waller County Municipal Utility District No. 68  
Linda F. Sotirake

c/o Allen Boone Humphries Robinson LLP  
3200 Southwest Freeway, Suite 2600  
Houston, Texas 77027  
Email: [lsotirake@abhr.com](mailto:lsotirake@abhr.com)  
Phone: 713-860-6424

Applications for ballots by mail must be received no later than 5:00 p.m. on Friday, October 24, 2025.

BY ORDER OF THE BOARD OF DIRECTORS.

/s/ Michael King  
President, Board of Directors

**DO NOT REMOVE UNTIL 8:00 A.M. ON NOVEMBER 5, 2025**

AVISO DE ELECCIÓN DE CONFIRMACIÓN, ELECCIÓN DE DIRECTORES,  
ELECCIONES DE BONOS, Y ELECCIONES DE IMPUESTOS  
DE OPERACIÓN Y MANTENIMIENTO

PARA LOS VOTANTES HABILITADOS DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 68 DEL CONDADO DE WALLER Y PARA TODAS LAS DEMÁS PERSONAS INTERESADAS:

Por el presente, se notifica que el Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller (el "Distrito") celebrará elecciones el 4 de noviembre de 2025 en el horario de 7:00 a.m. a 7:00 p.m. en 29155 Beckendorff Road, Katy, Texas 77493, con el propósito de elegir miembros de la Junta Directiva del Distrito y para votar por las siguientes proposiciones.

Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller

Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller  
Proposición A

¿Se deberá confirmar la creación del Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller?

Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller  
Proposición B

ESTO ES UN AUMENTO DE IMPUESTOS

(Bonos para instalaciones de suministro de agua, alcantarillado sanitario y alcantarillado de drenaje y pluvial)

¿Se deberá autorizar a la Junta Directiva del Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller a emitir los bonos de Dicho distrito en una o más emisiones o series por la cantidad máxima de \$427,720,000 con vencimientos en serie o de otra manera en ciertas cuotas según las fije dicha Junta a lo largo de un periodo o periodos que no superen los cuarenta (40) años a partir de su fecha o fechas, devengando interés a alguna tasa o tasas, y a vender dichos bonos a algún precio o precios, siempre que la tasa de interés efectiva neta sobre cualquier emisión o serie de dichos bonos no sobrepasará el límite legal máximo vigente al momento de emisión de cada emisión o serie de bonos, todo según lo pueda determinar la Junta Directiva de dicho Distrito, con el propósito o propósitos de comprar, construir, adquirir, poseer, mantener, operar, reparar, mejorar, ampliar o pagar, dentro y fuera de los límites del Distrito, todas y cada una de las obras, las mejoras, las instalaciones, las

plantas, los equipos y los aparatos del Distrito necesarios para proveer un sistema de suministro de agua, un sistema de alcantarillado sanitario y un sistema de alcantarillado de drenaje y pluvial, incluidos, entre otros, todos los costos asociados con la regulación de llanuras de inundación y humedales (incluida la mitigación) y permisos para especies en peligro de extinción y gestión de aguas pluviales (incluida la mitigación), y todos los adicionales a dichos sistemas y todas las obras, las mejoras, las instalaciones, las plantas, los equipos, los aparatos, los intereses patrimoniales y los derechos contractuales necesarios o convenientes para esto y las instalaciones administrativas necesarias en conexión con esto, y con el propósito de reembolsar por algún medio autorizado ahora o más adelante por ley, todos o alguna porción de bonos del Distrito emitidos más adelante para dichos propósitos, y para disponer para el pago del capital e intereses de dichos bonos mediante la imposición y la recaudación de un impuesto suficiente sobre toda propiedad gravable dentro de dicho Distrito, todo según lo autorizado por la Constitución y leyes del Estado de Texas?

Distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller  
Proposición C

ESTO ES UN AUMENTO DE IMPUESTOS

(Bonos para instalaciones recreativas)

¿Se deberá autorizar a la Junta Directiva del distrito de Servicios Públicos Municipales Nro. 68 del Condado de Waller a emitir los bonos de dicho Distrito en una o más emisiones o series por la cantidad máxima de \$80,800,000 con vencimientos en serie o de otra manera en ciertas cuotas según las fije dicha Junta a lo largo de un periodo o periodos que no superen los cuarenta (40) años a partir de su fecha o fechas, devengando interés a alguna tasa o tasas, y a vender dichos bonos a algún precio o precios, siempre que la tasa de interés efectiva neta sobre cualquier emisión o serie de dichos bonos no sobrepasará el límite legal máximo vigente al momento de emisión de cada emisión o serie de bonos, todo según lo pueda determinar la Junta Directiva de dicho Distrito, con el propósito o propósitos de comprar, construir, adquirir, poseer, desarrollar, administrar, mantener, operar, reparar, mejorar, ampliar o pagar, dentro y fuera de los límites del Distrito, todas y cada una de las instalaciones recreativas del Distrito, que incluyen, entre otras, parques, paisajismo, autovías, zonas verdes, aceras, senderos, proyectos de embellecimiento de derechos de paso públicos, equipos e instalaciones recreativas, e iluminación de calles y de seguridad asociada, y todos los