

Exhibit "A"
NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the Commissioners Court of Waller County, Texas, will convene at 9:00 a.m. on the 30th day of November, 2022, at its regular meeting place thereof in the Waller County Courthouse, 836 Austin St., Hempstead, Texas, and, during such meeting, the Commissioners Court will consider passage of an order and take such other actions as may be deemed necessary to authorize the issuance of the following: certificates of obligation (the "certificates") in an aggregate principal amount not to exceed \$28,500,000 for the purpose of paying contractual obligations to be incurred for (1) the construction of designated infrastructure, to wit: (a) constructing, acquiring, purchasing, renovating, improving and equipping new judicial facilities, specifically a new County Courthouse, and the demolition of the existing County Courthouse and of the County Tax Office adjacent thereto in connection with such construction, and (b) constructing, acquiring, purchasing, renovating, improving and equipping parking facilities, specifically a parking lot for the new County Courthouse and the parking areas around the new County Courthouse; for (2) the acquisition, improvement, and equipping of designated infrastructure, being public safety and judicial facilities; for (3) the payment of contractual obligations for professional services in connection with such projects (including, but not limited to, financial advisory, legal, architectural, and engineering); and for (4) the payment of professional services and costs of issuance related thereto. The certificates will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County. The certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Local Government Code Section 271.041, et seq.

As further required by Local Government Code Section 271.049(b)(4)-(6), the following additional information is provided:

- (A) The current principal of all outstanding debt obligations of the County is \$44,207,000.
- (B) The current combined principal and interest required to pay all outstanding debt obligations of the County on time and in full is \$55,050,598.
- (C) The maximum principal amount of the certificates to be authorized is \$28,500,000.
- (D) The estimated combined principal and interest required to pay the certificates to be authorized on time and in full is approximately \$ 44,579,990.
- (E) The maximum interest rate for the certificates may not exceed a net effective rate of 15.00%, the maximum legal interest rate.
- (F) The maximum maturity date of the certificates to be authorized is 8/15/2043.

Pursuant to Texas Local Government Code Section 271.049, an election on the question of the issuance of the certificates will be called if before the time tentatively set for the authorization and issuance or if before the authorization of the certificates, the County Clerk receives a petition signed by at least five percent of the qualified voters of the County protesting the issuance of the certificates, the County may not issue the certificates unless the issuance is approved at an election ordered, held and conducted in the manner provided for bond elections.

County Judge
Waller County, Texas

