

Waller County
Certificates of Obligation, Series 2014 (Final Numbers)
Dated Date = 02/13/2014 Delivery Date = 02/13/2014

FY Start 01/01 Dates	(Trm)	"Principal" Amount	Coupon Rate	Interest Amount	Total Debt Service	Annual
08/15/2014				60,161.11	60,161.11	60,161.11
02/15/2015		448,000.00	2.380000	59,500.00	507,500.00	
08/15/2015				54,168.80	54,168.80	561,668.80
02/15/2016		459,000.00	2.380000	54,168.80	513,168.80	
08/15/2016				48,706.70	48,706.70	561,875.50
02/15/2017		470,000.00	2.380000	48,706.70	518,706.70	
08/15/2017				43,113.70	43,113.70	561,820.40
02/15/2018		481,000.00	2.380000	43,113.70	524,113.70	
08/15/2018				37,389.80	37,389.80	561,503.50
02/15/2019		493,000.00	2.380000	37,389.80	530,389.80	
08/15/2019				31,523.10	31,523.10	561,912.90
02/15/2020		505,000.00	2.380000	31,523.10	536,523.10	
08/15/2020				25,513.60	25,513.60	562,036.70
02/15/2021		517,000.00	2.380000	25,513.60	542,513.60	
08/15/2021				19,361.30	19,361.30	561,874.90
02/15/2022		530,000.00	2.380000	19,361.30	549,361.30	
08/15/2022				13,054.30	13,054.30	562,415.60
02/15/2023		542,000.00	2.380000	13,054.30	555,054.30	
08/15/2023				6,604.50	6,604.50	561,658.80
02/15/2024		555,000.00	2.380000	6,604.50	561,604.50	561,604.50
		\$5,000,000.00		\$678,532.71	\$5,678,532.71	\$5,678,532.71
Acc Int						
Totals				\$678,532.71	\$5,678,532.71	\$5,678,532.71
Bond Years		28,509.778				
Average Coupon		2.38000000%				
Average Life		5.702 yrs				
N I C % (incl. Acc. Interest)		2.38000000%		T I C % (to Delivery)	2.72148505%	
N I C % (w/o Acc. Interest)		2.38000000%		T I C % (to Dated Date)	2.72148505%	