U.S. Capital Wealth

WALLER COUNTY
A REAL TEXAS STAR

Total Debt Service Analysis

September 16, 2025

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Waller County

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Annual Debt Service

Aggregate Debt Service Schedule

Date		Principal		Interest		Total D/S
12/31/2026	$	6,980,000.00	$	8,925,455.86	$	15,905,455.86
12/31/2027		9,245,000.00		6,776,154.00		16,021,154.00
12/31/2028		8,960,000.00		6,362,200.00		15,322,200.00
12/31/2029		9,380,000.00		5,935,443.75		15,315,443.75
12/31/2030		8,780,000.00		5,518,006.25		14,298,006.25
12/31/2031		9,175,000.00		5,110,731.25		14,285,731.25
12/31/2032		9,605,000.00		4,683,043.75		14,288,043.75
12/31/2033		8,400,000.00		4,273,937.50		12,673,937.50
12/31/2034		8,795,000.00		3,887,631.25		12,682,631.25
12/31/2035		9,185,000.00		3,484,262.50		12,669,262.50
12/31/2036		9,615,000.00		3,060,778.13		12,675,778.13
12/31/2037		10,055,000.00		2,624,600.00		12,679,600.00
12/31/2038		10,445,000.00		2,230,575.00		12,675,575.00
12/31/2039		8,060,000.00		1,922,550.00		9,982,550.00
12/31/2040		8,335,000.00		1,651,000.00		9,986,000.00
12/31/2041		8,615,000.00		1,369,906.25		9,984,906.25
12/31/2042		8,905,000.00		1,079,012.50		9,984,012.50
12/31/2043		9,240,000.00		746,156.25		9,986,156.25
12/31/2044		7,220,000.00		416,800.00		7,636,800.00
12/31/2045		6,810,000.00		136,200.00		6,946,200.00
Total	$	175,805,000.00	$	70,194,444.24	$	245,999,444.24

Waller County

Semi-Annual Debt Service

Aggregate Debt Service Schedule

Date	Principal	Interest	Total D/S	Fiscal D/S
2/15/2026	$ 6,270,000.00	$ 5,434,614.74	$ 11,704,614.74	
8/15/2026	710,000.00	3,490,841.13	4,200,841.13	15,905,455.86
2/15/2027	8,525,000.00	3,487,042.63	12,012,042.63	
8/15/2027	720,000.00	3,289,111.38	4,009,111.38	16,021,154.00
2/15/2028	8,960,000.00	3,285,259.38	12,245,259.38	
8/15/2028	-	3,076,940.63	3,076,940.63	15,322,200.00
2/15/2029	9,380,000.00	3,076,940.63	12,456,940.63	
8/15/2029	-	2,858,503.13	2,858,503.13	15,315,443.75
2/15/2030	8,780,000.00	2,858,503.13	11,638,503.13	
8/15/2030	-	2,659,503.13	2,659,503.13	14,298,006.25
2/15/2031	9,175,000.00	2,659,503.13	11,834,503.13	
8/15/2031	-	2,451,228.13	2,451,228.13	14,285,731.25
2/15/2032	9,605,000.00	2,451,228.13	12,056,228.13	
8/15/2032	-	2,231,815.63	2,231,815.63	14,288,043.75
2/15/2033	8,400,000.00	2,231,815.63	10,631,815.63	
8/15/2033	-	2,042,121.88	2,042,121.88	12,673,937.50
2/15/2034	8,795,000.00	2,042,121.88	10,837,121.88	
8/15/2034	-	1,845,509.38	1,845,509.38	12,682,631.25
2/15/2035	9,185,000.00	1,845,509.38	11,030,509.38	
8/15/2035	-	1,638,753.13	1,638,753.13	12,669,262.50
2/15/2036	9,615,000.00	1,638,753.13	11,253,753.13	
8/15/2036	-	1,422,025.00	1,422,025.00	12,675,778.13
2/15/2037	10,055,000.00	1,422,025.00	11,477,025.00	
8/15/2037	-	1,202,575.00	1,202,575.00	12,679,600.00
2/15/2038	10,445,000.00	1,202,575.00	11,647,575.00	
8/15/2038	-	1,028,000.00	1,028,000.00	12,675,575.00
2/15/2039	8,060,000.00	1,028,000.00	9,088,000.00	
8/15/2039	-	894,550.00	894,550.00	9,982,550.00
2/15/2040	8,335,000.00	894,550.00	9,229,550.00	
8/15/2040	-	756,450.00	756,450.00	9,986,000.00
2/15/2041	8,615,000.00	756,450.00	9,371,450.00	
8/15/2041	-	613,456.25	613,456.25	9,984,906.25
2/15/2042	8,905,000.00	613,456.25	9,518,456.25	
8/15/2042	-	465,556.25	465,556.25	9,984,012.50
2/15/2043	9,240,000.00	465,556.25	9,705,556.25	
8/15/2043	-	280,600.00	280,600.00	9,986,156.25
2/15/2044	7,220,000.00	280,600.00	7,500,600.00	
8/15/2044	-	136,200.00	136,200.00	7,636,800.00
2/15/2045	6,810,000.00	136,200.00	6,946,200.00	
8/15/2045	-	-	-	6,946,200.00
	$ 175,805,000.00	$ 70,194,444.24	$ 245,999,444.24	$ 245,999,444.24

Waller County

General Obligation Bonds, Series 2017

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 430,000.00	3.000%	$ 102,400.00	$ 532,400.00	$ -	$ -		
8/15/2026	-		95,950.00	95,950.00	628,350.00	6,320,000.00		
2/15/2027	445,000.00	3.000%	95,950.00	540,950.00				
8/15/2027	-		89,275.00	89,275.00	630,225.00	5,875,000.00		
2/15/2028	460,000.00	3.000%	89,275.00	549,275.00				
8/15/2028	-		82,375.00	82,375.00	631,650.00	5,415,000.00		
2/15/2029	470,000.00	3.000%	82,375.00	552,375.00				
8/15/2029	-		75,325.00	75,325.00	627,700.00	4,945,000.00		
2/15/2030	485,000.00	3.000%	75,325.00	560,325.00				
8/15/2030	-		68,050.00	68,050.00	628,375.00	4,460,000.00		
2/15/2031	500,000.00	3.000%	68,050.00	568,050.00				
8/15/2031	-		60,550.00	60,550.00	628,600.00	3,960,000.00		
2/15/2032	515,000.00	3.000%	60,550.00	575,550.00				
8/15/2032	-		52,825.00	52,825.00	628,375.00	3,445,000.00		
2/15/2033	530,000.00	3.000%	52,825.00	582,825.00				
8/15/2033	-		44,875.00	44,875.00	627,700.00	2,915,000.00		
2/15/2034	550,000.00	3.000%	44,875.00	594,875.00				
8/15/2034	-		36,625.00	36,625.00	631,500.00	2,365,000.00		
2/15/2035	565,000.00	3.000%	36,625.00	601,625.00				
8/15/2035	-		28,150.00	28,150.00	629,775.00	1,800,000.00		
2/15/2036	580,000.00	3.000%	28,150.00	608,150.00				
8/15/2036	-		19,450.00	19,450.00	627,600.00	1,220,000.00		
2/15/2037	600,000.00	3.125%	19,450.00	619,450.00				
8/15/2037	-		10,075.00	10,075.00	629,525.00	620,000.00		
2/15/2038	620,000.00	3.250%	10,075.00	630,075.00				
8/15/2038	-		-	-	630,075.00	-		
Total	$ 6,750,000.00		$ 1,429,450.00	$ 8,179,450.00	$ 8,179,450.00			

Waller County

General Obligation Bonds, Series 2018

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 1,295,000.00	5.000%	$ 402,628.13	$ 1,697,628.13	$ -	$ -		
8/15/2026	-		370,253.13	370,253.13	2,067,881.25	20,330,000.00		
2/15/2027	1,360,000.00	5.000%	370,253.13	1,730,253.13				
8/15/2027	-		336,253.13	336,253.13	2,066,506.25	18,970,000.00		
2/15/2028	1,430,000.00	5.000%	336,253.13	1,766,253.13				
8/15/2028	-		300,503.13	300,503.13	2,066,756.25	17,540,000.00		
2/15/2029	1,505,000.00	5.000%	300,503.13	1,805,503.13				
8/15/2029	-		262,878.13	262,878.13	2,068,381.25	16,035,000.00		
2/15/2030	1,565,000.00	3.000%	262,878.13	1,827,878.13				
8/15/2030	-		239,403.13	239,403.13	2,067,281.25	14,470,000.00		
2/15/2031	1,610,000.00	3.000%	239,403.13	1,849,403.13				
8/15/2031	-		215,253.13	215,253.13	2,064,656.25	12,860,000.00		
2/15/2032	1,660,000.00	3.125%	215,253.13	1,875,253.13				
8/15/2032	-		189,315.63	189,315.63	2,064,568.75	11,200,000.00		
2/15/2033	1,715,000.00	3.250%	189,315.63	1,904,315.63				
8/15/2033	-		161,446.88	161,446.88	2,065,762.50	9,485,000.00		
2/15/2034	1,770,000.00	3.250%	161,446.88	1,931,446.88				
8/15/2034	-		132,684.38	132,684.38	2,064,131.25	7,715,000.00		
2/15/2035	1,830,000.00	3.375%	132,684.38	1,962,684.38				
8/15/2035	-		101,803.13	101,803.13	2,064,487.50	5,885,000.00		
2/15/2036	1,895,000.00	3.375%	101,803.13	1,996,803.13				
8/15/2036	-		69,825.00	69,825.00	2,066,628.13	3,990,000.00		
2/15/2037	1,960,000.00	3.500%	69,825.00	2,029,825.00				
8/15/2037	-		35,525.00	35,525.00	2,065,350.00	2,030,000.00		
2/15/2038	2,030,000.00	3.500%	35,525.00	2,065,525.00				
8/15/2038	-		-	-	2,065,525.00	-		
Total	$ 21,625,000.00		$ 5,232,915.63	$ 26,857,915.63	$ 26,857,915.63			

Waller County

Tax Notes, Series 2020

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ -		$ 7,650.50	$ 7,650.50	$ -	$ -		
8/15/2026	710,000.00	1.070%	7,650.50	717,650.50	725,301.00	720,000.00		
2/15/2027	-		3,852.00	3,852.00				
8/15/2027	720,000.00	1.070%	3,852.00	723,852.00	727,704.00	-		
Total	$ 1,430,000.00		$ 23,005.00	$ 1,453,005.00	$ 1,453,005.00			

Waller County

Tax Notes, Series 2022

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 930,000.00	2.750%	$ 53,350.00	$ 983,350.00	$ -	$ -		
8/15/2026	-		40,562.50	40,562.50	1,023,912.50	2,950,000.00		
2/15/2027	955,000.00	2.750%	40,562.50	995,562.50				
8/15/2027	-		27,431.25	27,431.25	1,022,993.75	1,995,000.00		
2/15/2028	985,000.00	2.750%	27,431.25	1,012,431.25				
8/15/2028	-		13,887.50	13,887.50	1,026,318.75	1,010,000.00		
2/15/2029	1,010,000.00	2.750%	13,887.50	1,023,887.50				
8/15/2029	-		-	-	1,023,887.50	-		
Total	$ 3,880,000.00		$ 217,112.50	$ 4,097,112.50	$ 4,097,112.50			

Waller County

Certificates of Obligation, Series 2022

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 115,000.00	5.000%	$ 71,725.00	$ 186,725.00	$ -	$ -		
8/15/2026	-		68,850.00	68,850.00	255,575.00	3,045,000.00		
2/15/2027	120,000.00	5.000%	68,850.00	188,850.00				
8/15/2027	-		65,850.00	65,850.00	254,700.00	2,925,000.00		
2/15/2028	125,000.00	5.000%	65,850.00	190,850.00				
8/15/2028	-		62,725.00	62,725.00	253,575.00	2,800,000.00		
2/15/2029	130,000.00	5.000%	62,725.00	192,725.00				
8/15/2029	-		59,475.00	59,475.00	252,200.00	2,670,000.00		
2/15/2030	140,000.00	5.000%	59,475.00	199,475.00				
8/15/2030	-		55,975.00	55,975.00	255,450.00	2,530,000.00		
2/15/2031	145,000.00	5.000%	55,975.00	200,975.00				
8/15/2031	-		52,350.00	52,350.00	253,325.00	2,385,000.00		
2/15/2032	150,000.00	5.000%	52,350.00	202,350.00				
8/15/2032	-		48,600.00	48,600.00	250,950.00	2,235,000.00		
2/15/2033	160,000.00	5.000%	48,600.00	208,600.00				
8/15/2033	-		44,600.00	44,600.00	253,200.00	2,075,000.00		
2/15/2034	170,000.00	5.000%	44,600.00	214,600.00				
8/15/2034	-		40,350.00	40,350.00	254,950.00	1,905,000.00		
2/15/2035	175,000.00	5.000%	40,350.00	215,350.00				
8/15/2035	-		35,975.00	35,975.00	251,325.00	1,730,000.00		
2/15/2036	185,000.00	5.000%	35,975.00	220,975.00				
8/15/2036	-		31,350.00	31,350.00	252,325.00	1,545,000.00		
2/15/2037	195,000.00	4.000%	31,350.00	226,350.00				
8/15/2037	-		27,450.00	27,450.00	253,800.00	1,350,000.00		
2/15/2038	200,000.00	4.000%	27,450.00	227,450.00				
8/15/2038	-		23,450.00	23,450.00	250,900.00	1,150,000.00		
2/15/2039	210,000.00	4.000%	23,450.00	233,450.00				
8/15/2039	-		19,250.00	19,250.00	252,700.00	940,000.00		
2/15/2040	220,000.00	4.000%	19,250.00	239,250.00				
8/15/2040	-		14,850.00	14,850.00	254,100.00	720,000.00		
2/15/2041	230,000.00	4.125%	14,850.00	244,850.00				
8/15/2041	-		10,106.25	10,106.25	254,956.25	490,000.00		
2/15/2042	240,000.00	4.125%	10,106.25	250,106.25				
8/15/2042	-		5,156.25	5,156.25	255,262.50	250,000.00		
2/15/2043	250,000.00	4.125%	5,156.25	255,156.25				
8/15/2043	-		-	-	255,156.25	-		
Total	$ 3,160,000.00		$ 1,404,450.00	$ 4,564,450.00	$ 4,564,450.00			

Waller County

Certificates of Obligation, Series 2023

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 910,000.00	5.000%	$ 588,625.00	$ 1,498,625.00	$ -	$ -		
8/15/2026	-		565,875.00	565,875.00	2,064,500.00	25,190,000.00		
2/15/2027	960,000.00	5.000%	565,875.00	1,525,875.00				
8/15/2027	-		541,875.00	541,875.00	2,067,750.00	24,230,000.00		
2/15/2028	1,035,000.00	5.000%	541,875.00	1,576,875.00				
8/15/2028	-		516,000.00	516,000.00	2,092,875.00	23,195,000.00		
2/15/2029	1,085,000.00	5.000%	516,000.00	1,601,000.00				
8/15/2029	-		488,875.00	488,875.00	2,089,875.00	22,110,000.00		
2/15/2030	1,145,000.00	5.000%	488,875.00	1,633,875.00				
8/15/2030	-		460,250.00	460,250.00	2,094,125.00	20,965,000.00		
2/15/2031	1,200,000.00	5.000%	460,250.00	1,660,250.00				
8/15/2031	-		430,250.00	430,250.00	2,090,500.00	19,765,000.00		
2/15/2032	1,265,000.00	5.000%	430,250.00	1,695,250.00				
8/15/2032	-		398,625.00	398,625.00	2,093,875.00	18,500,000.00		
2/15/2033	1,325,000.00	5.000%	398,625.00	1,723,625.00				
8/15/2033	-		365,500.00	365,500.00	2,089,125.00	17,175,000.00		
2/15/2034	1,395,000.00	5.000%	365,500.00	1,760,500.00				
8/15/2034	-		330,625.00	330,625.00	2,091,125.00	15,780,000.00		
2/15/2035	1,465,000.00	5.000%	330,625.00	1,795,625.00				
8/15/2035	-		294,000.00	294,000.00	2,089,625.00	14,315,000.00		
2/15/2036	1,540,000.00	5.000%	294,000.00	1,834,000.00				
8/15/2036	-		255,500.00	255,500.00	2,089,500.00	12,775,000.00		
2/15/2037	1,615,000.00	4.000%	255,500.00	1,870,500.00				
8/15/2037	-		223,200.00	223,200.00	2,093,700.00	11,160,000.00		
2/15/2038	1,680,000.00	4.000%	223,200.00	1,903,200.00				
8/15/2038	-		189,600.00	189,600.00	2,092,800.00	9,480,000.00		
2/15/2039	1,745,000.00	4.000%	189,600.00	1,934,600.00				
8/15/2039	-		154,700.00	154,700.00	2,089,300.00	7,735,000.00		
2/15/2040	1,820,000.00	4.000%	154,700.00	1,974,700.00				
8/15/2040	-		118,300.00	118,300.00	2,093,000.00	5,915,000.00		
2/15/2041	1,895,000.00	4.000%	118,300.00	2,013,300.00				
8/15/2041	-		80,400.00	80,400.00	2,093,700.00	4,020,000.00		
2/15/2042	1,970,000.00	4.000%	80,400.00	2,050,400.00				
8/15/2042	-		41,000.00	41,000.00	2,091,400.00	2,050,000.00		
2/15/2043	2,050,000.00	4.000%	41,000.00	2,091,000.00				
8/15/2043	-		-	-	2,091,000.00	-		
Total	$ 26,100,000.00		$ 11,497,775.00	$ 37,597,775.00	$ 37,597,775.00			

Waller County

General Obligation Bonds, Series 2024

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 305,000.00	5.000%	$ 195,825.00	$ 500,825.00	$ -	$ -		
8/15/2026	-		188,200.00	188,200.00	689,025.00	8,755,000.00		
2/15/2027	320,000.00	5.000%	188,200.00	508,200.00				
8/15/2027	-		180,200.00	180,200.00	688,400.00	8,435,000.00		
2/15/2028	335,000.00	5.000%	180,200.00	515,200.00				
8/15/2028	-		171,825.00	171,825.00	687,025.00	8,100,000.00		
2/15/2029	355,000.00	5.000%	171,825.00	526,825.00				
8/15/2029	-		162,950.00	162,950.00	689,775.00	7,745,000.00		
2/15/2030	375,000.00	5.000%	162,950.00	537,950.00				
8/15/2030	-		153,575.00	153,575.00	691,525.00	7,370,000.00		
2/15/2031	390,000.00	5.000%	153,575.00	543,575.00				
8/15/2031	-		143,825.00	143,825.00	687,400.00	6,980,000.00		
2/15/2032	410,000.00	5.000%	143,825.00	553,825.00				
8/15/2032	-		133,575.00	133,575.00	687,400.00	6,570,000.00		
2/15/2033	435,000.00	5.000%	133,575.00	568,575.00				
8/15/2033	-		122,700.00	122,700.00	691,275.00	6,135,000.00		
2/15/2034	455,000.00	4.000%	122,700.00	577,700.00				
8/15/2034	-		113,600.00	113,600.00	691,300.00	5,680,000.00		
2/15/2035	470,000.00	4.000%	113,600.00	583,600.00				
8/15/2035	-		104,200.00	104,200.00	687,800.00	5,210,000.00		
2/15/2036	490,000.00	4.000%	104,200.00	594,200.00				
8/15/2036	-		94,400.00	94,400.00	688,600.00	4,720,000.00		
2/15/2037	510,000.00	4.000%	94,400.00	604,400.00				
8/15/2037	-		84,200.00	84,200.00	688,600.00	4,210,000.00		
2/15/2038	530,000.00	4.000%	84,200.00	614,200.00				
8/15/2038	-		73,600.00	73,600.00	687,800.00	3,680,000.00		
2/15/2039	555,000.00	4.000%	73,600.00	628,600.00				
8/15/2039	-		62,500.00	62,500.00	691,100.00	3,125,000.00		
2/15/2040	575,000.00	4.000%	62,500.00	637,500.00				
8/15/2040	-		51,000.00	51,000.00	688,500.00	2,550,000.00		
2/15/2041	600,000.00	4.000%	51,000.00	651,000.00				
8/15/2041	-		39,000.00	39,000.00	690,000.00	1,950,000.00		
2/15/2042	625,000.00	4.000%	39,000.00	664,000.00				
8/15/2042	-		26,500.00	26,500.00	690,500.00	1,325,000.00		
2/15/2043	650,000.00	4.000%	26,500.00	676,500.00				
8/15/2043	-		13,500.00	13,500.00	690,000.00	675,000.00		
2/15/2044	675,000.00	4.000%	13,500.00	688,500.00				
8/15/2044	-		-	-	688,500.00	-		
Total	$ 9,060,000.00		$ 4,034,525.00	$ 13,094,525.00	$ 13,094,525.00			

Waller County

General Obligation Bonds, Series 2025

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 1,190,000	5.000%	$ 3,816,641.67	$ 5,006,641.67	$ -	$ -		
8/15/2026	-	-	1,944,375.00	1,944,375.00	6,951,016.67	93,150,000.00		
2/15/2027	3,140,000.00	5.000%	1,944,375.00	5,084,375.00				
8/15/2027	-	-	1,865,875.00	1,865,875.00	6,950,250.00	90,010,000.00		
2/15/2028	3,300,000.00	5.000%	1,865,875.00	5,165,875.00				
8/15/2028	-	-	1,783,375.00	1,783,375.00	6,949,250.00	86,710,000.00		
2/15/2029	3,470,000.00	5.000%	1,783,375.00	5,253,375.00				
8/15/2029	-	-	1,696,625.00	1,696,625.00	6,950,000.00	83,240,000.00		
2/15/2030	3,645,000.00	5.000%	1,696,625.00	5,341,625.00				
8/15/2030	-	-	1,605,500.00	1,605,500.00	6,947,125.00	79,595,000.00		
2/15/2031	3,835,000.00	5.000%	1,605,500.00	5,440,500.00				
8/15/2031	-	-	1,509,625.00	1,509,625.00	6,950,125.00	75,760,000.00		
2/15/2032	4,030,000.00	5.000%	1,509,625.00	5,539,625.00				
8/15/2032	-	-	1,408,875.00	1,408,875.00	6,948,500.00	71,730,000.00		
2/15/2033	4,235,000.00	5.000%	1,408,875.00	5,643,875.00				
8/15/2033	-	-	1,303,000.00	1,303,000.00	6,946,875.00	67,495,000.00		
2/15/2034	4,455,000.00	5.000%	1,303,000.00	5,758,000.00				
8/15/2034	-	-	1,191,625.00	1,191,625.00	6,949,625.00	63,040,000.00		
2/15/2035	4,680,000.00	5.000%	1,191,625.00	5,871,625.00				
8/15/2035	-	-	1,074,625.00	1,074,625.00	6,946,250.00	58,360,000.00		
2/15/2036	4,925,000.00	5.000%	1,074,625.00	5,999,625.00				
8/15/2036	-	-	951,500.00	951,500.00	6,951,125.00	53,435,000.00		
2/15/2037	5,175,000.00	5.000%	951,500.00	6,126,500.00				
8/15/2037	-	-	822,125.00	822,125.00	6,948,625.00	48,260,000.00		
2/15/2038	5,385,000.00	3.000%	822,125.00	6,207,125.00				
8/15/2038	-	-	741,350.00	741,350.00	6,948,475.00	42,875,000.00		
2/15/2039	5,550,000.00	3.000%	741,350.00	6,291,350.00				
8/15/2039	-	-	658,100.00	658,100.00	6,949,450.00	37,325,000.00		
2/15/2040	5,720,000.00	3.000%	658,100.00	6,378,100.00				
8/15/2040	-	-	572,300.00	572,300.00	6,950,400.00	31,605,000.00		
2/15/2041	5,890,000.00	3.000%	572,300.00	6,462,300.00				
8/15/2041	-	-	483,950.00	483,950.00	6,946,250.00	25,715,000.00		
2/15/2042	6,070,000.00	3.000%	483,950.00	6,553,950.00				
8/15/2042	-	-	392,900.00	392,900.00	6,946,850.00	19,645,000.00		
2/15/2043	6,290,000.00	4.000%	392,900.00	6,682,900.00				
8/15/2043	-	-	267,100.00	267,100.00	6,950,000.00	13,355,000.00		
2/15/2044	6,545,000.00	4.000%	267,100.00	6,812,100.00				
8/15/2044	-	-	136,200.00	136,200.00	6,948,300.00	6,810,000.00		
2/15/2045	6,810,000.00	4.000%	136,200.00	6,946,200.00				
8/15/2045	-	-	-	-	6,946,200.00	-		
Total	$ 94,340,000.00		$ 44,634,691.67	$ 138,974,691.67	$ 138,974,691.67			

Waller County

Tax Notes, Series 2025

Debt Service Schedule

Date	Principal	Coupon	Interest	Total D/S	Fiscal Year Total	Principal Balance Fiscal Year End	Payment Date	Wire Number
2/15/2026	$ 1,095,000	5.000%	$ 195,769.44	$ 1,290,769.44	$ -	$ -		
8/15/2026	-	-	209,125.00	209,125.00	1,499,894.44	8,365,000.00		
2/15/2027	1,225,000.00	5.000%	209,125.00	1,434,125.00				
8/15/2027	-	-	178,500.00	178,500.00	1,612,625.00	7,140,000.00		
2/15/2028	1,290,000.00	5.000%	178,500.00	1,468,500.00				
8/15/2028	-	-	146,250.00	146,250.00	1,614,750.00	5,850,000.00		
2/15/2029	1,355,000.00	5.000%	146,250.00	1,501,250.00				
8/15/2029	-	-	112,375.00	112,375.00	1,613,625.00	4,495,000.00		
2/15/2030	1,425,000.00	5.000%	112,375.00	1,537,375.00				
8/15/2030	-	-	76,750.00	76,750.00	1,614,125.00	3,070,000.00		
2/15/2031	1,495,000.00	5.000%	76,750.00	1,571,750.00				
8/15/2031	-	-	39,375.00	39,375.00	1,611,125.00	1,575,000.00		
2/15/2032	1,575,000.00	5.000%	39,375.00	1,614,375.00				
8/15/2032	-	-	-	-	1,614,375.00	-		
Total	$ 9,460,000.00		$ 1,720,519.44	$ 11,180,519.44	$ 11,180,519.44			